
TRIFECTA
GOLD LTD.
Yukon Focused Precious Metals Discoveries
TSX.V:TG | OTCQB:TRRFF
2026/Q4

Forward Looking Statements

Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. The Company's forward-looking statements are expressly qualified in their entirety by this cautionary statement.

All technical information contained in this corporate presentation has been approved by Jackson Morton, P.Geo., Trifecta Gold Ltd.'s Vice President and a qualified person for the purposes of National Instrument 43-101.

Why Invest in Trifecta?

A Canadian exploration company focused on highly prospective, road accessible **Gold Projects** located in Yukon's most legendary mining districts

- Tight share structure, dual listed in Canada and USA
- 100% interest in 3 projects, 1 project optioned out, 3 NSR Royalties
- Award winning Exploration Team
- Major mining companies investing in the belts include B2Gold, Hecla Mining, and Agnico Eagle
- The Mt. Hinton project covers the gold rich extension of Hecla's high grade vein camp at Keno Hill
- The Eureka project covers the headwaters of the two highly productive placer mines in the Klondike Goldfields



Team

Management

Richard Drechsler, B.Sc.
President & CEO, Director

Mr. Drechsler has worked in the mining/mineral exploration industry since 2005. He began working directly with publicly listed exploration Companies in 2010 with roles ranging from investor relations and First Nation communications to financing and deal making.

Glenn Yeadon, B.comm., LLB
Secretary

Glenn Yeadon is a barrister and solicitor practicing primarily in the field of securities law. He has been a partner with Tupper Jonsson & Yeadon or an associate of the firm (through a personal law corporation controlled by him) from 1983 to present.

Quinn Martin, CPA, CA
Chief Financial Officer

Mr. Martin has over 16 years experience working with public companies in a variety of sectors. He currently provides CFO services to reporting issuers working in the mineral resource sector and also provides financial reporting consultancy services to numerous public companies in varying industries on Canadian Exchanges. Previously, Mr. Martin had spent 13 years working in assurance services for public companies at Davidson & Company LLP, where he was a Principal until his departure in 2018. Mr. Martin is currently a Principal at Donaldson Brohman Martin CPA Inc.

Jackson Morton, B.Sc., P.Geo.
Vice President

Mr. Morton has over a decade of experience leading mineral exploration programs across North America as a former Principal and Senior Geologist with Archer, Cathro. Mr. Morton obtained a Bachelor of Science in Earth Sciences from Simon Fraser University in 2013 and is a registered Professional Geologist in British Columbia. He is a Technical Advisor with Silver Range Resources Ltd., and the outgoing Chair of the Vancouver Mining Exploration Group (M.E.G.).

Team

Independent Directors

Rosie Moore, M.Sc.

Ms. Moore is an exploration geologist and analyst whose 35 plus-year career in mining and metals began as a site exploration geologist on projects in Nevada, Yukon, Peru and Labrador, before taking on corporate management and analyst roles at Diamond Fields Resources Inc., Yorkton Securities, Pan American Silver Corp. and Bear Creek Mining Corporation. Ms. Moore then transitioned into investment and capital markets focus as a partner/analyst with Geologic Resource Partners LLC, a Boston-based, mining-focused, globally invested equity hedge fund. Ms. Moore currently serves as a director of Torex Gold. She served as a director of Dolly Varden Silver Corp. from 2013 to 2016 and also served as Dolly Varden's interim CEO and President from 2015 to 2016. She was formerly a director of Continental Gold Inc. and Evergold, and also served as CEO and a director of Geoinformatics Exploration Inc., managing its take-over of Rimfire Minerals Corporation to yield Kiska Metals Corporation. Ms. Moore holds both a Master of Science and a Bachelor of Science in Geology from Kent State University in Ohio.

Bradley Shisler, B.Sc., B.A., MBA

Mr. Shisler is a co-founder of Condire Investors in Dallas, Texas where he serves as a Managing Director. Previously, he served as a partner in Blue River Partners, L.L.C. Prior to that time, Mr. Shisler was a principal of Willis Stein & Partners, a Chicago-based private equity fund with $3 billion of equity capital under management. Prior to Willis Stein, he was an associate at Simmons & Company International, a Houston-based investment bank focused on the oilfield services industry.

Rachele Gordon, CPA, CA

Ms. Gordon holds a Bachelor of Commerce from the University of Calgary and is a Chartered Professional Accountant in British Columbia. She currently runs her own firm R. Gordon CPA Inc. with a focus on personal and corporate tax planning. Previously she was a Tax Specialist with MNP LLP, one of the largest full-service chartered professional accountancy and business advisory firms in Canada.

Kai Hoffmann, B.A.

Mr. Hoffmann has been active in the junior mining industry since 2008 and is the Founder and Managing Director of Soar Financial, an international corporate communications firm focused on the junior mining industry. He is also CEO of Vancouver based Oreninc, a data mining company, tracking the financing activity of mining companies on TSX, TSX-V and CSE. Mr. Hoffmann also serves as an independent director of Labrador Gold Corp., a TSX-V listed gold exploration company.

Team

Technical Committee

Rob Carne, M.Sc., P.Geo.

Mr. Carne has been actively involved in mineral exploration, principally in the Yukon since 1972, and he has authored or co-authored a number of technical papers on Yukon mineral deposits. He was a co-recipient of the 2012 H.H. "Spud" Huestis Award for excellence in prospecting and mineral exploration.

Moira Smith, Ph.D., P.Geo.

Dr. Smith has a Ph.D. in Geology from the University of Arizona and is a P.Geo. (British Columbia). She has held board or executive positions with numerous industry associations, served as president of the Society of Economic Geologists and is a recent winner of the Colin Spence award from the Association for Mineral Exploration of B.C. Dr. Smith is also a director of Discovery Metals Corp. and Galiano Gold Company.

Archer, Cathro & Associates (1981) Limited

Yukon focused, award-winning exploration team, discovered both of Yukon's highest grade >1-million-ounce gold deposits.

Fred Graybeal, Ph.D.

Dr. Graybeal retired as chief geologist of ASARCO in 2003 and now works with the U.S. Geological Survey on a porphyry copper research project in Arizona, provides consulting services, and acts as a director or advisor to several publicly-traded exploration and mining companies.

Ryan Schedler, B.Sc. MBA

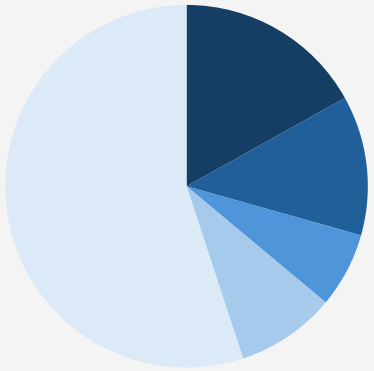
Mr. Schedler is an investment professional with a technical background and over twenty years of experience in natural resources and related industries. He co-founded Condire Investors in 2012 and serves as its Managing Director.

Capital Structure

Trifecta Gold Ltd. | TSX.V:**TG** | OTCQB:**TRRFF**

Shares Outstanding	62,716,721
Options $0.15-$0.40	3,058,750
Warrants $0.40 May 15, 2027	7,391,184
Warrants $0.30 July 3, 2027	360,000
Fully Diluted	75,086,655
Market Capitalization	~$6,000,000
Working Capital*	~$4,000,000
Corporate Debt	0

Significant Holders



Condire Investors, LLC	**17.9%**
Strategic Metals Ltd.	**13.6%**
HNW Investor	**7.1%**
Insiders & Key Consultants Excluding Condire Investors	**9.4%**
Total	**~48%**

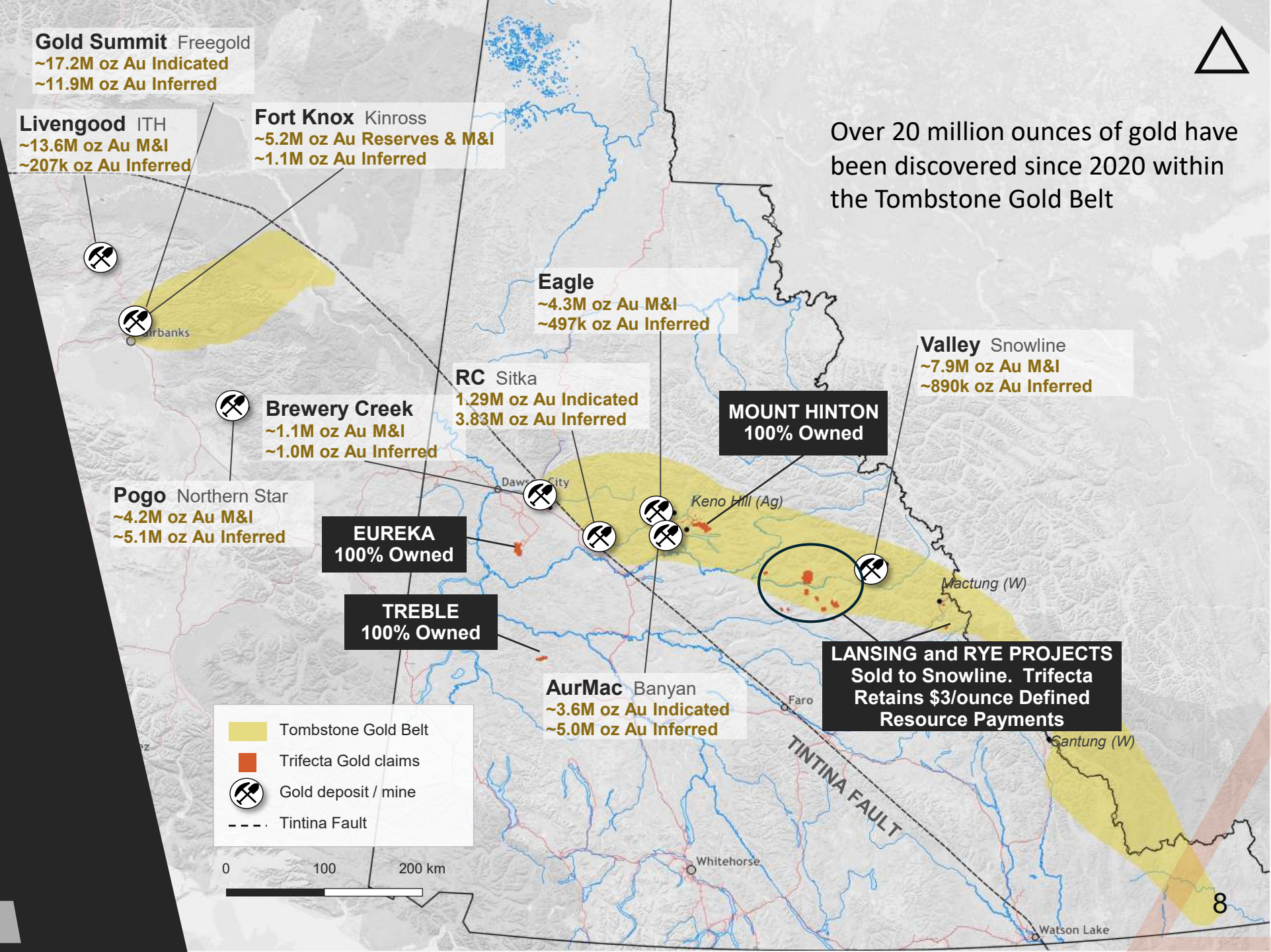
* As of November 23, 2026

Overview

Trifecta holds some of the most attractive exploration stage gold projects in the Yukon

Mt. Hinton and Eureka are located in the center of two legendary mining districts:

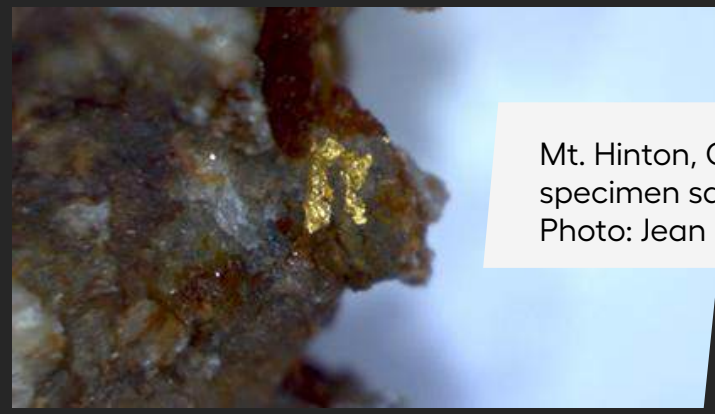
The Tombstone Gold Belt and the Klondike Goldfields



Over 20 million ounces of gold have been discovered since 2020 within the Tombstone Gold Belt

Mt. Hinton

The Golden Core of a Legendary Precious Metals Mining Camp



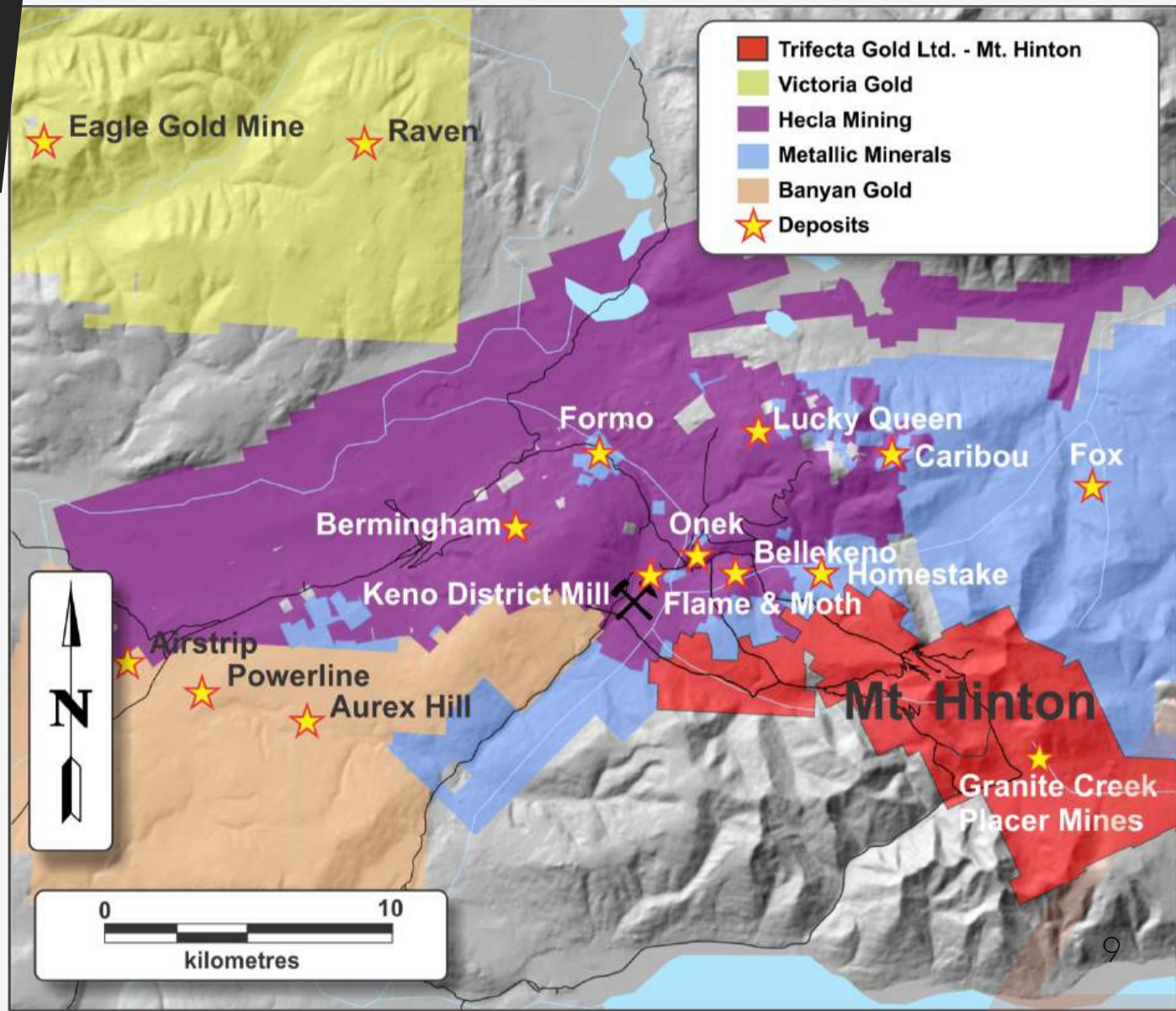
Mt. Hinton, Granite North Zone specimen sample collected August 2023. Photo: Jean Pautler, P.Geo.

- High-grade precious metals veins have been mined at Keno Hill for over 100 years.
- Mt. Hinton covers the direct extension of Keno Hill Quartzites.
- Historical gold/silver ratios and lack of road access resulted in little exploration at Mt. Hinton vs. Keno Hill.
- A 2016 placer discovery in the Granite Creek basin, below glacial till, provided road access.

Recent results:
Over 60 showings with recent discoveries including **200 g/t gold with 90 g/t silver over 1.2 m**

Diamond drilling highlights from 2020 program:

- **6.44 g/t gold over 12.14 m (SW Zone)**
- **3.86 g/t gold and 182 g/t silver over 9.75 m (SW Zone)**
- **6.74 g/t gold and 186 g/t silver over 7.25 m (Granite North Zone)**



Mount Hinton

An Underexplored Gold Setting
in a Silver District

- Former United Keno Hill Mines ground, explored by UKHM from 1965 to 1984
- Mount Hinton's gold-dominant veins did not suit a silver-focused operator
- The property remained with limited road access until placer mine development in 2017



1914

First high-grade silver ore shipped from the district, from the Silver King Mine on Galena Hill

Silver King Mine, March 1916. Emil Forrest fonds, 80/60 #543, courtesy Yukon Archives



Granite Creek placer operation, 2019



Placer gold from the Mount Hinton placer mine, 2025

Mt. Hinton

Abundant Placer Gold

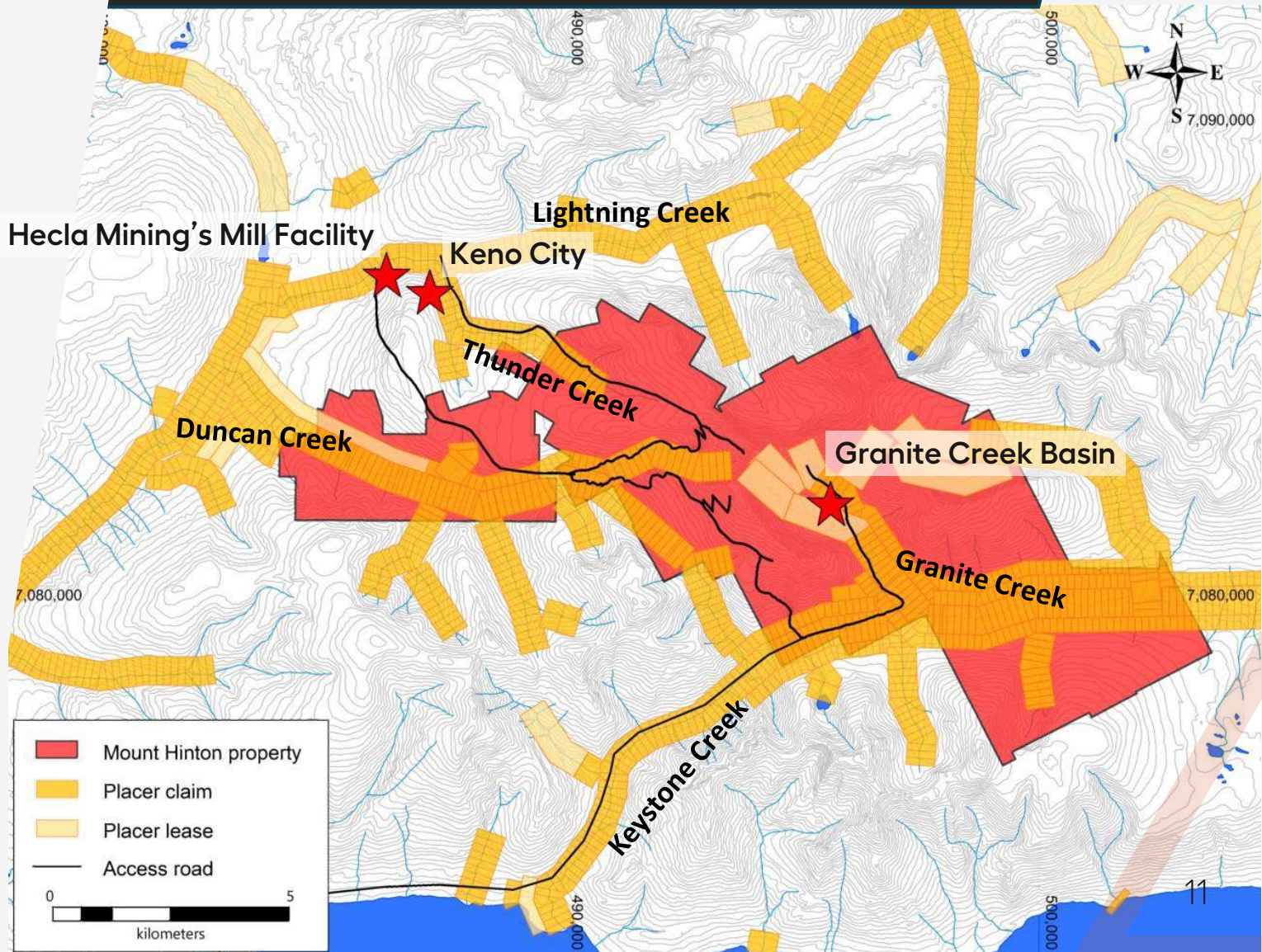
Reported crude ounces (1978-2025)	
Duncan Creek	39,920 oz
Lightning Creek	11,627 oz
Keystone Creek	324 oz
Thunder Creek	7,751 oz
Granite Creek* 2017-2025	**23,120 oz**
Total	82,742 oz

*Granite Creek discovery in 2016



Photo credit: Stuart Gray – Earth & Iron Inc.

- All creeks draining the project area host placer mines
- Road accessible form North and South

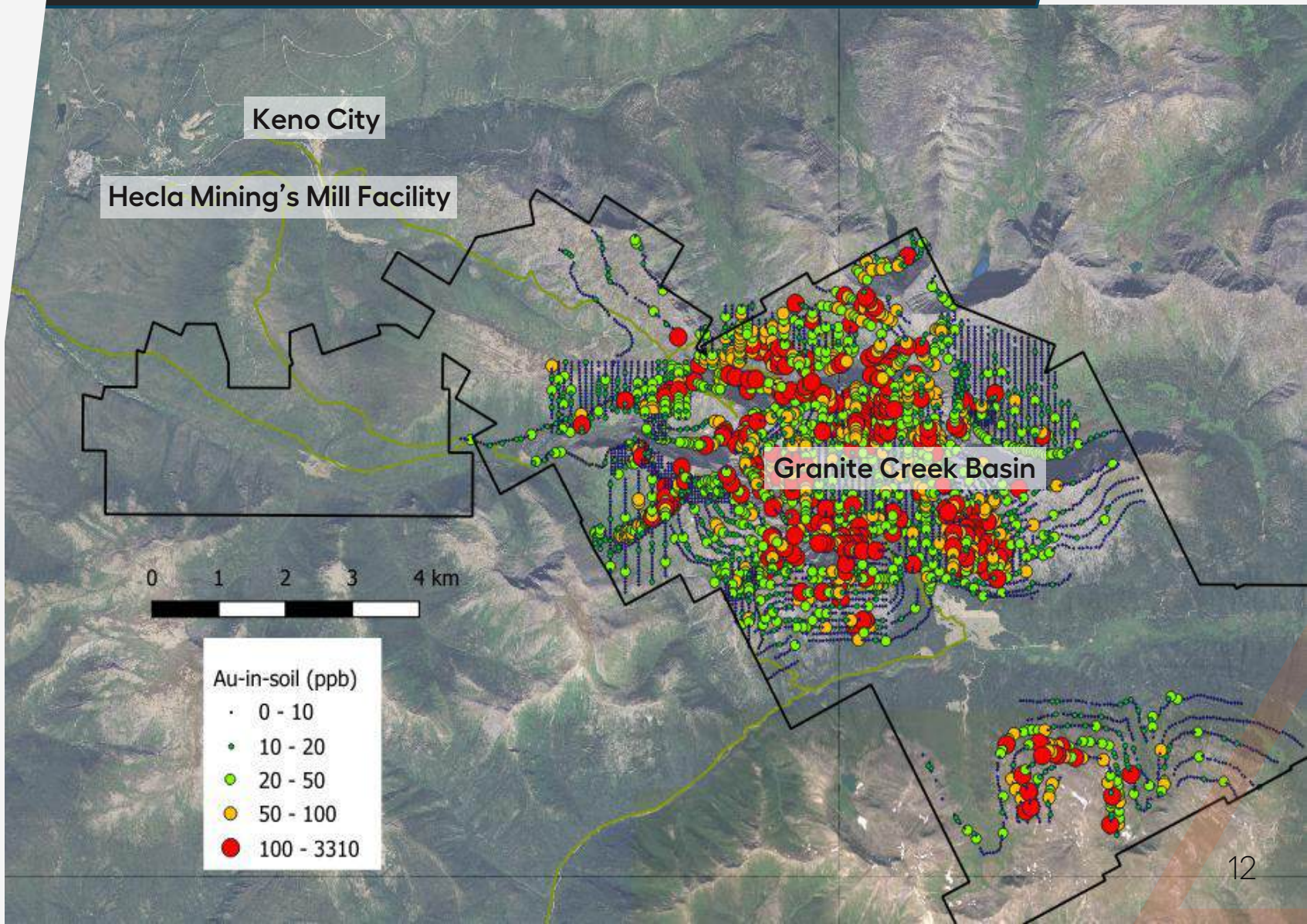


Mt. Hinton

The Golden Core of a Legendary Precious Metals Mining Camp

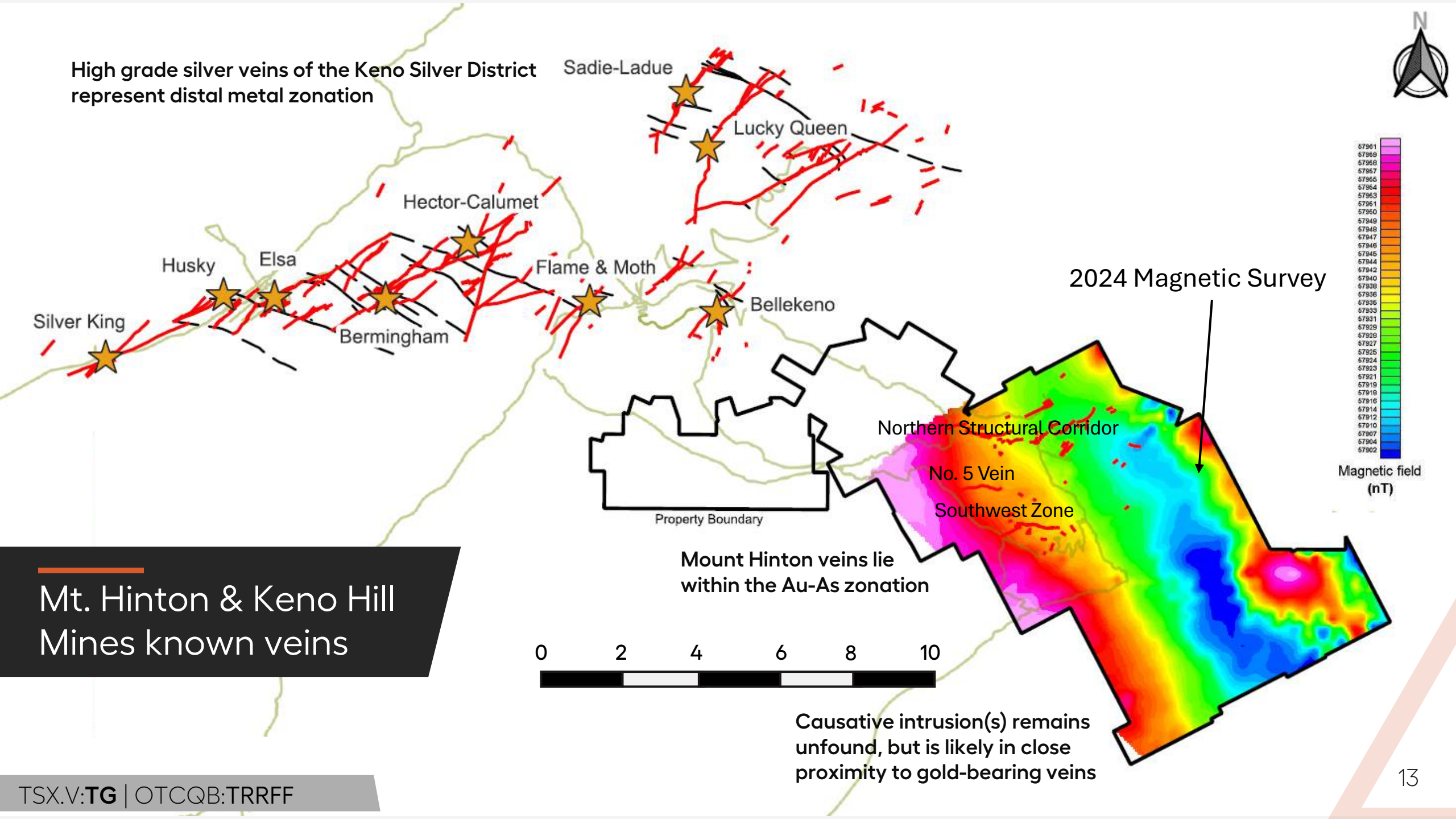


- Mult-square kilometre gold-in-soil geochemical response
- Multiple large-scale quartz veins identified
- Veins are more gold-rich than Keno and host visible gold



Mt. Hinton & Keno Hill Mines known veins

High grade silver veins of the Keno Silver District represent distal metal zonation



Mount Hinton veins lie within the Au-As zonation

Causative intrusion(s) remains unfound, but is likely in close proximity to gold-bearing veins

Mt. Hinton

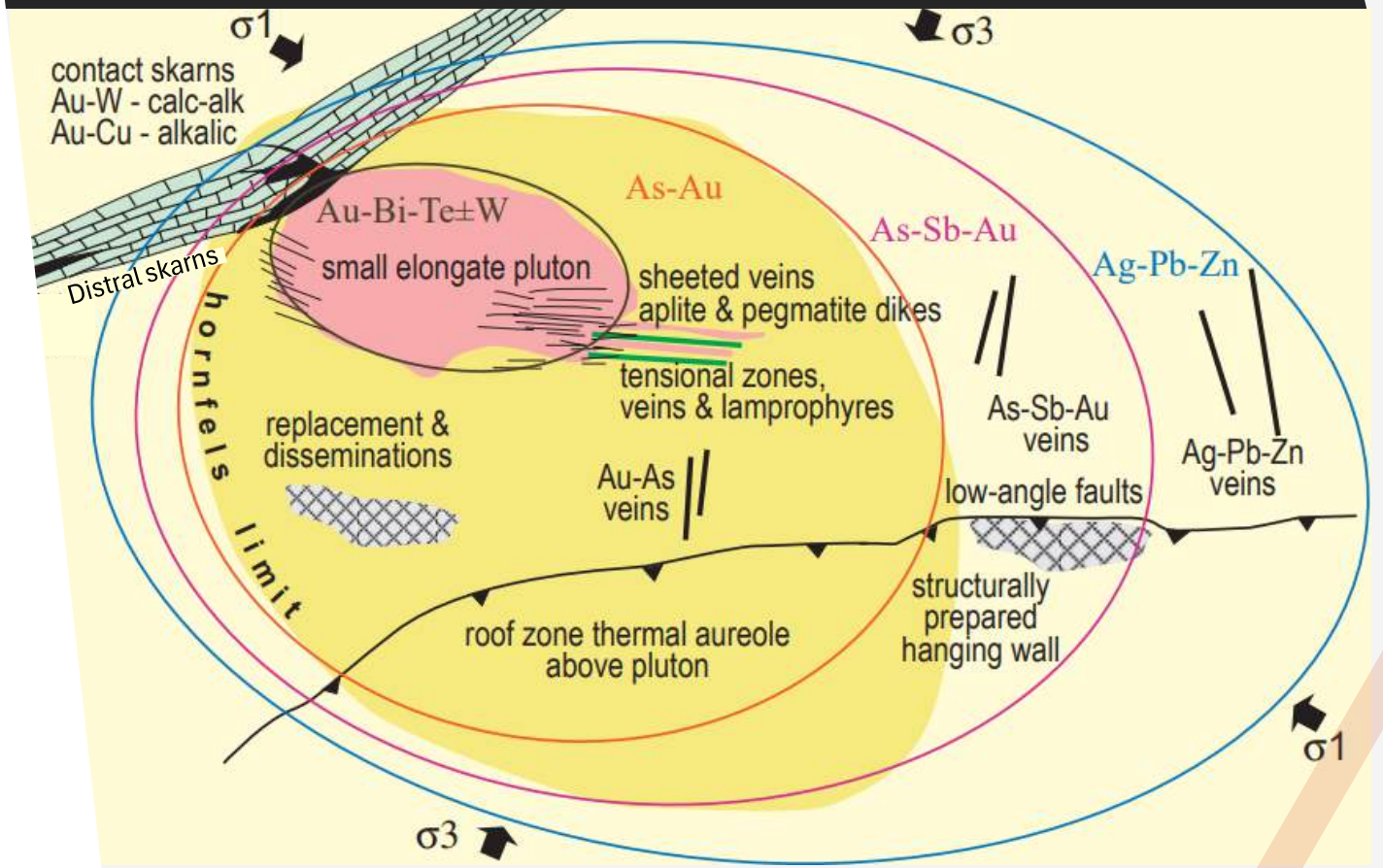
Reduced Intrusion Related Gold Systems (RIRGS)

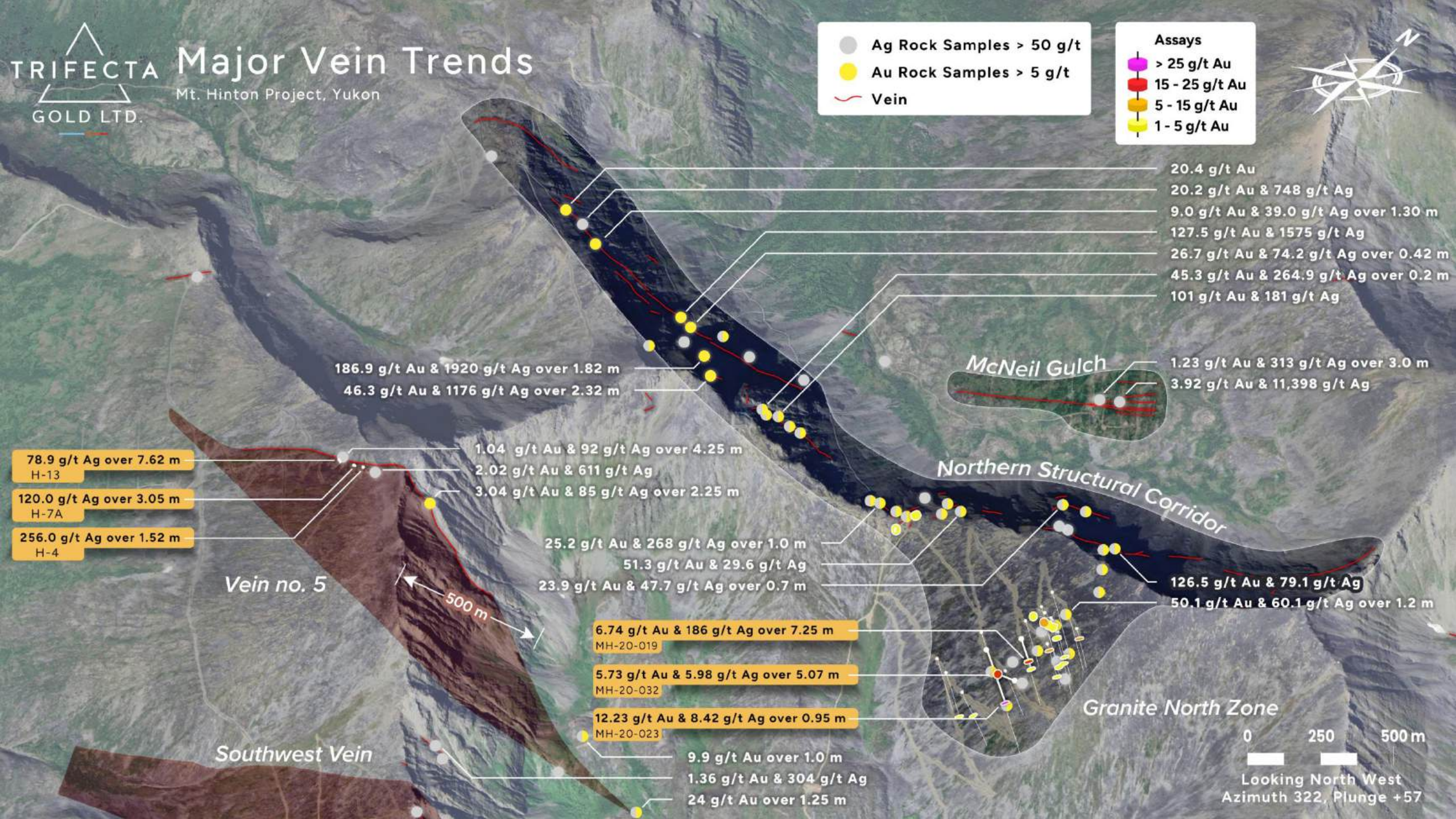
Mount Hinton veins lie within the Au-As zonation

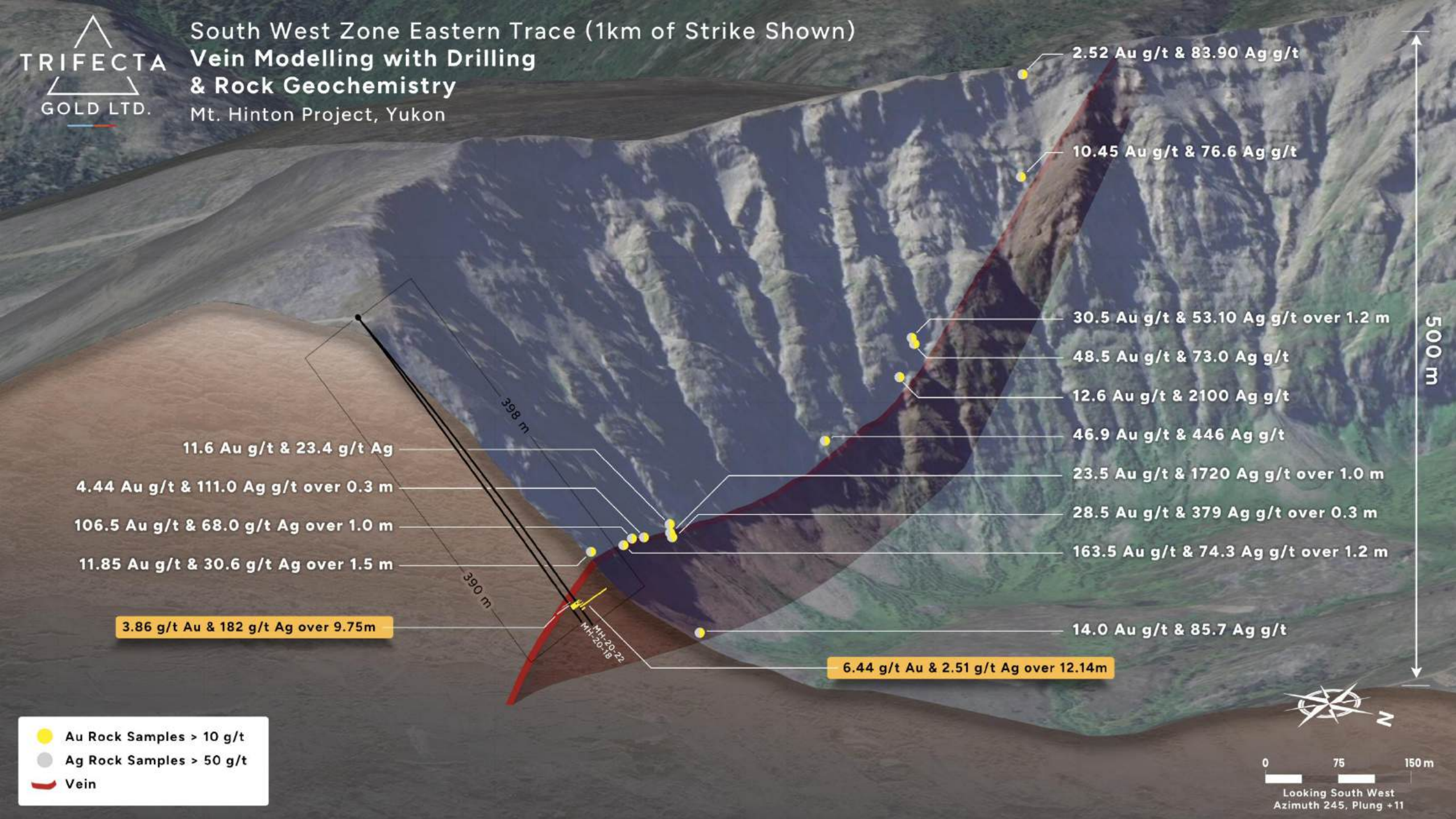
High grade silver veins of the Keno Silver District represent distal metal zonation

Causative intrusion(s) remains unfound, but is likely in close proximity to gold-bearing veins on the Mount Hinton property

General plan model of RIRGS from the Tintina Gold Province. Of note are the wide range of mineralization styles and geochemical variations that vary predictably outward from a central pluton. Scale is dependent on the size of the exposed pluton, which is likely to range from 100m to 5km in diameter. Modified from Hart et al. (2002)




TRIFECTA GOLD LTD.
Major Vein Trends
Mt. Hinton Project, Yukon
Ag Rock Samples > 50 g/t
Au Rock Samples > 5 g/t
Vein
Assays
> 25 g/t Au
15 - 25 g/t Au
5 - 15 g/t Au
1 - 5 g/t Au
N
20.4 g/t Au
20.2 g/t Au & 748 g/t Ag
9.0 g/t Au & 39.0 g/t Ag over 1.30 m
127.5 g/t Au & 1575 g/t Ag
26.7 g/t Au & 74.2 g/t Ag over 0.42 m
45.3 g/t Au & 264.9 g/t Ag over 0.2 m
101 g/t Au & 181 g/t Ag
186.9 g/t Au & 1920 g/t Ag over 1.82 m
46.3 g/t Au & 1176 g/t Ag over 2.32 m
McNeil Gulch
1.23 g/t Au & 313 g/t Ag over 3.0 m
3.92 g/t Au & 11,398 g/t Ag
78.9 g/t Ag over 7.62 m
H-13
120.0 g/t Ag over 3.05 m
H-7A
256.0 g/t Ag over 1.52 m
H-4
1.04 g/t Au & 92 g/t Ag over 4.25 m
2.02 g/t Au & 611 g/t Ag
3.04 g/t Au & 85 g/t Ag over 2.25 m
Northern Structural Corridor
25.2 g/t Au & 268 g/t Ag over 1.0 m
51.3 g/t Au & 29.6 g/t Ag
23.9 g/t Au & 47.7 g/t Ag over 0.7 m
126.5 g/t Au & 79.1 g/t Ag
50.1 g/t Au & 60.1 g/t Ag over 1.2 m
Vein no. 5
500 m
6.74 g/t Au & 186 g/t Ag over 7.25 m
MH-20-019
5.73 g/t Au & 5.98 g/t Ag over 5.07 m
MH-20-032
12.23 g/t Au & 8.42 g/t Ag over 0.95 m
MH-20-023
Granite North Zone
Southwest Vein
9.9 g/t Au over 1.0 m
1.36 g/t Au & 304 g/t Ag
24 g/t Au over 1.25 m
0
250
500 m
Looking North West
Azimuth 322, Plunge +57


TRIFECTA GOLD LTD.
South West Zone Eastern Trace (1km of Strike Shown)
Vein Modelling with Drilling
& Rock Geochemistry
Mt. Hinton Project, Yukon
2.52 Au g/t & 83.90 Ag g/t
10.45 Au g/t & 76.6 Ag g/t
30.5 Au g/t & 53.10 Ag g/t over 1.2 m
48.5 Au g/t & 73.0 Ag g/t
12.6 Au g/t & 2100 Ag g/t
46.9 Au g/t & 446 Ag g/t
23.5 Au g/t & 1720 Ag g/t over 1.0 m
28.5 Au g/t & 379 Ag g/t over 0.3 m
163.5 Au g/t & 74.3 Ag g/t over 1.2 m
14.0 Au g/t & 85.7 Ag g/t
6.44 g/t Au & 2.51 g/t Ag over 12.14m
11.6 Au g/t & 23.4 g/t Ag
4.44 Au g/t & 111.0 Ag g/t over 0.3 m
106.5 Au g/t & 68.0 g/t Ag over 1.0 m
11.85 Au g/t & 30.6 g/t Ag over 1.5 m
3.86 g/t Au & 182 g/t Ag over 9.75m
398 m
390 m
MH-20-22
MH-20-18
500 m
N
0
75
150 m
Looking South West
Azimuth 245, Plung +11
Au Rock Samples > 10 g/t
Ag Rock Samples > 50 g/t
Vein

Mt. Hinton

High-grade gold vein -Southwest Zone

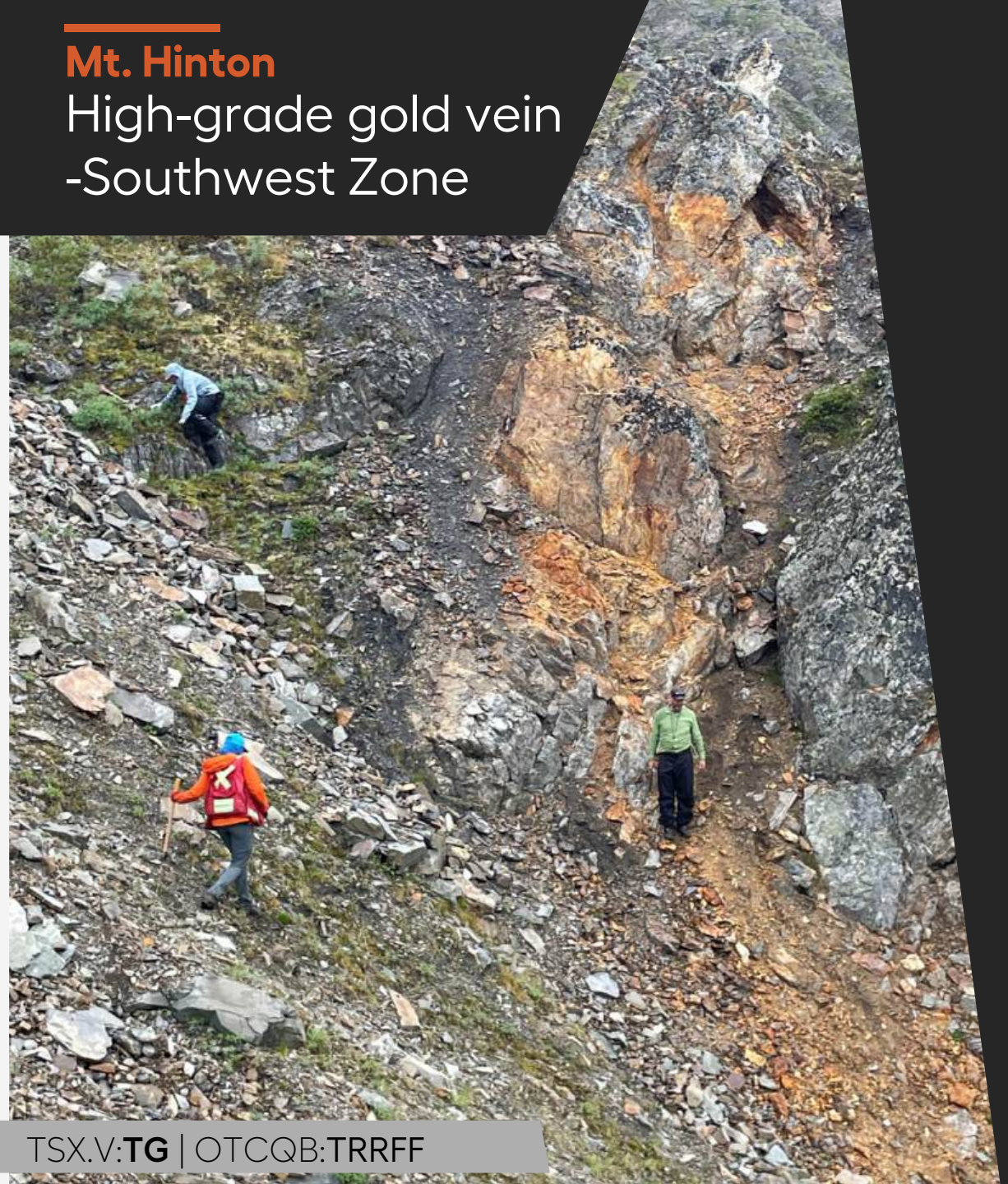


MH-20-022: 12.14 m @ 6.44 g/t gold and 2.51 g/t silver



Mt. Hinton

High-grade gold vein -Southwest Zone



MH-20-018: 9.75 m @ 3.86 g/t gold and 182 g/t silver



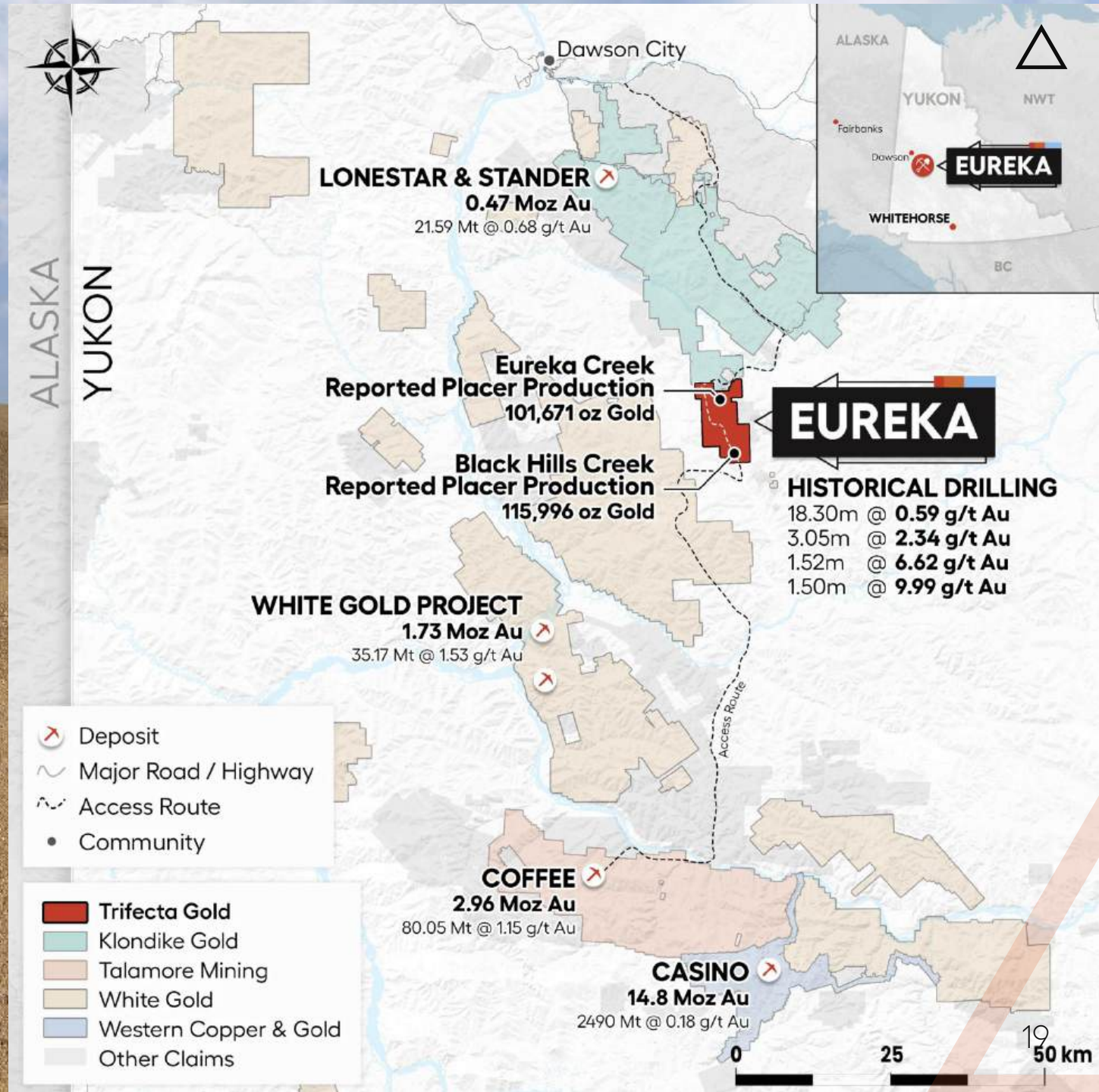
Eureka Project

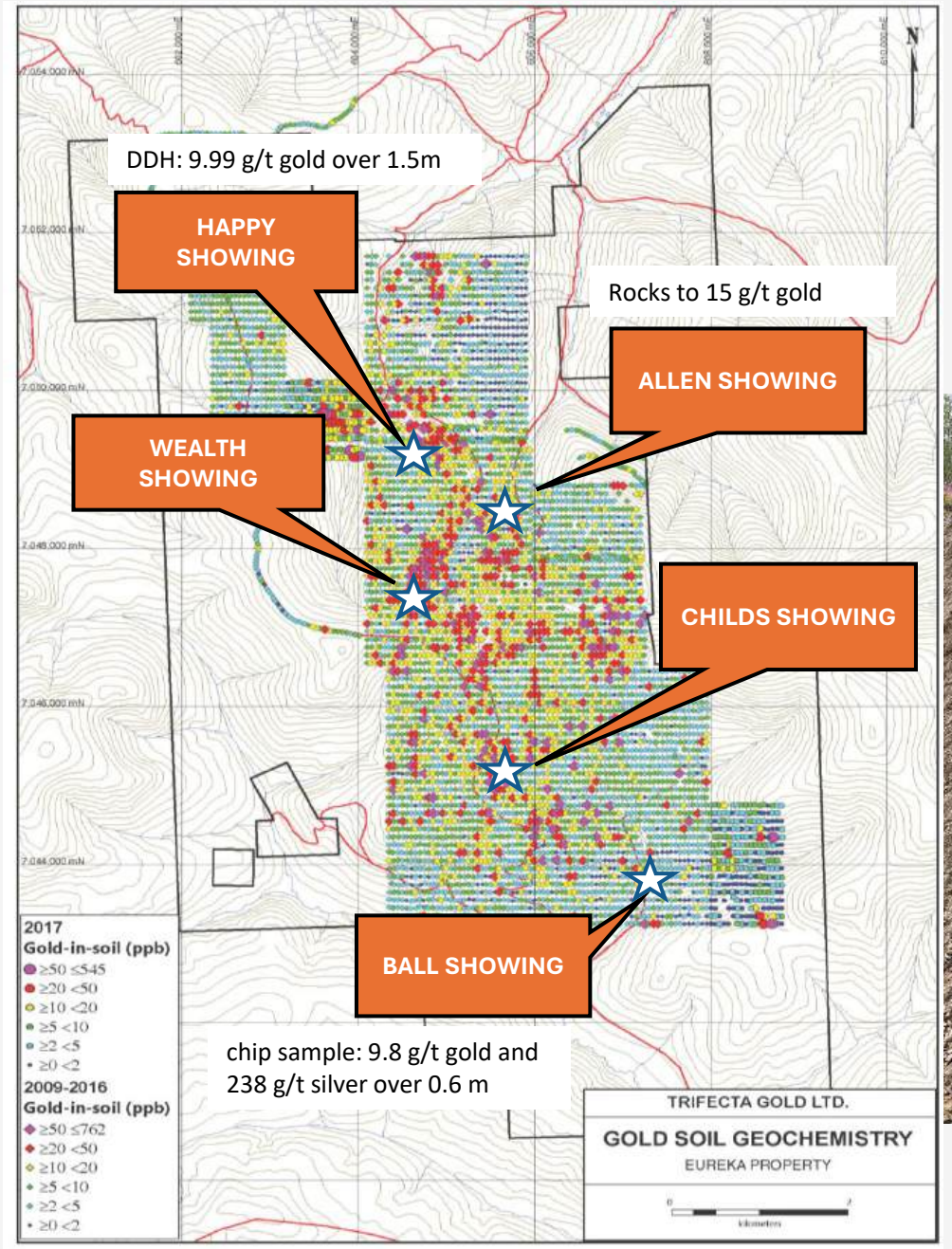
Located in the legendary Klondike Goldfields of west-central Yukon.

Road accessible and located on the proposed haulage route to Talamore Mining's Coffee Deposit.

Straddles the headwaters of Eureka and Black Hills creeks, where reported placer gold production since 1978 has totaled over 200,000 ounces.

Hosts an 8000 by 2500 m elongated belt of extensive gold-in-soil geochemical anomalies that is open to extension.





VP Jackson Morton for scale in a 2026 placer cut near suspected thrust fault



Eureka

5 gold showings
discovered to date

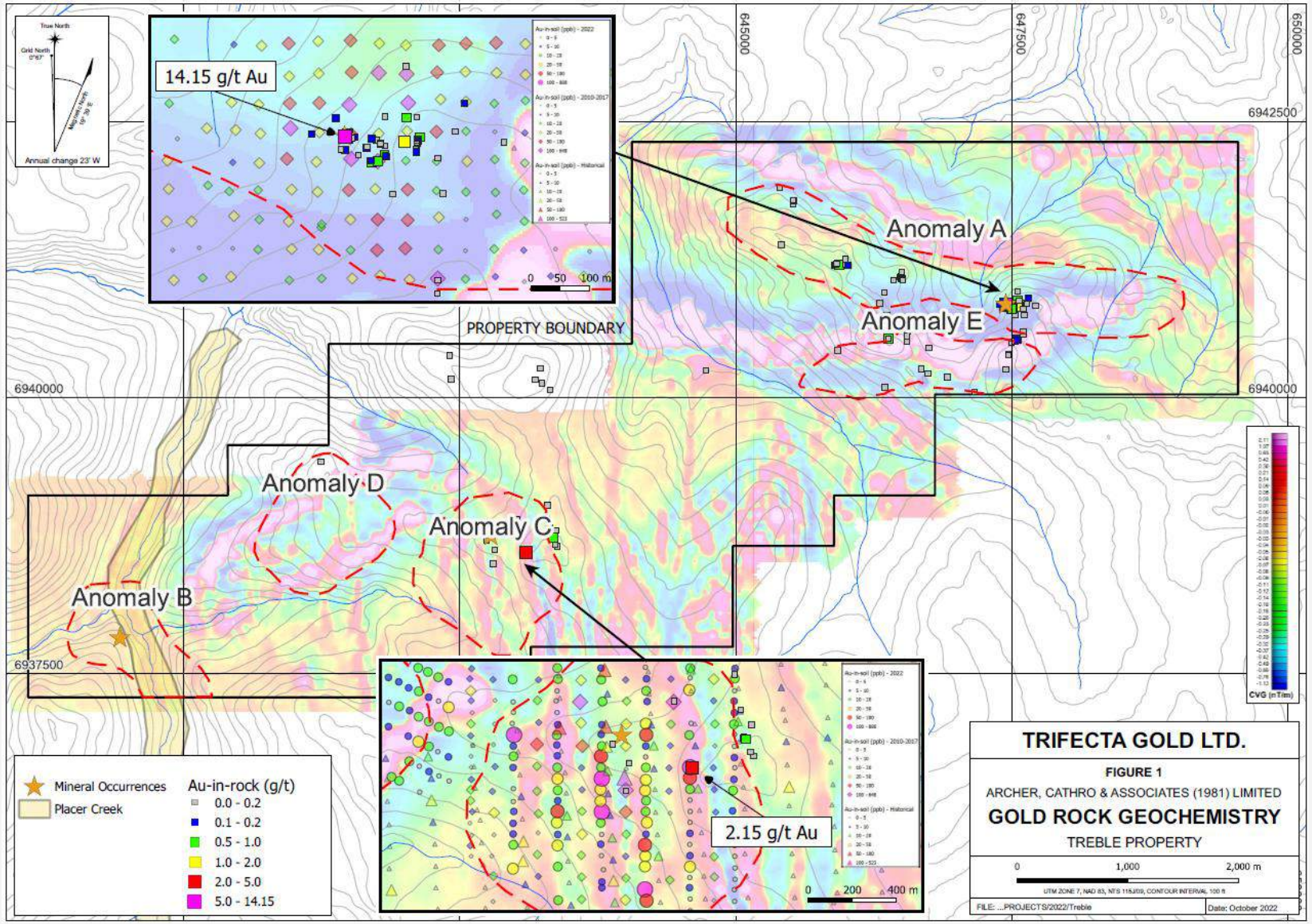
Widespread gold-bearing vein and breccia-style mineralization

Wealth trench results include:
0.54 g/t gold across 20 m,
0.97 g/t gold over 17.9 m,
0.75 g/t gold across 10 m

Childs trench results include:
0.72 g/t gold across 4m,
0.48 g/t gold across 5.5 m

Much of the property is still not covered by soil sampling.

Treble



Located midway between Western Copper and Gold Corporation's Casino deposit, the largest copper and gold deposit in the Yukon, and Rockhaven Resources Ltd.'s Klaza deposit, a high-grade gold-silver deposit. The property lies in the vicinity of the regionally significant Big Creek fault, which is associated with Late Cretaceous mineralization along its length.



Anomaly C: 2.15 g/t gold and 20.3 g/t silver

Other Assets

Yuge (Pearl Gold) Project – Nevada

Under option to Nortec Minerals

Terms: Nortec can acquire a 100% interest through a $25,000 initial payment and $2,000,000 in escalating annual payments over 5 years

Lance West 2% NSR – Yukon

95 claims held by Snowline Gold

Terms: Snowline can purchase ½ of the NSR for 1,500 ounces gold

Handsome Jack 1% NSR – BC

Part of Contango Silver and Gold's Porter Idaho Project

Terms: Contango can purchase ½ of the NSR for $500,000

Triple Crown 0.5% NSR – Yukon

Silver veins and a copper porphyry target held by Strategic Metals

Terms: Strategic can purchase the NSR for $500,000



Why Invest in Trifecta Now?

Award winning team with a track record of discovery

Multiple shots for discovery in proven mining districts
- An extensive road accessible vein system, located next to an operating mill
- Expanding upon high-grade gold drill intercepts

Tight Share Structure:
- 62 million shares outstanding (leverage)
- High insider ownership (over 27%)
- No seed stock (aligned with shareholders)

Financed for discovery:
- $4 million in the treasury and no debt

PEOPLE

PROJECTS

TIMING

TRIFECTA GOLD LTD.

TRIFECTA GOLD LTD.

510-1100 Melville Street
Vancouver BC
604-687-2522
info@trifectagold.com